

Primary Care Assistant service specification

Background

The Primary Care Assistant (PCA) /Medical Centre Assistant (MCA) is an unregulated health worker which has been introduced into the general practice and primary care setting in response to changing health workforce needs. The PCA role is a valued and valuable member of the extended general practice team in the Health Care Home. The role has proven to be an integral part of the team by helping manage the patient flow within practices and removing some of the tasks historically performed by nurses. This enables nurses to practise at the top of their scope, allowing more quality time to care directly for patients. PCAs undertake a range of administrative and clinical tasks, under the direction and delegation of a registered health professional.

Training for the PCA role is supported through workplace mentoring by a registered nurse alongside a recognised programme provided by an accredited education provider. The qualification is an NZQA level 4 New Zealand Certificate in Health and Wellbeing –Te Mahi Awhina Tuatahi, (Primary Care Practice Assistance). The programme recognises the need for an adult learning concept and is delivered as a modular on-line learning programme allowing access for students from across the network. Online learning gives opportunity for work based, on-the-job learning and offers less disruption to the practice team's continuity of care. Students can expect to spend five hours a week completing online exercises designed to complement the knowledge and skills gained from working in the practice. Additional support is provided to students by tutors from the education institute.

Outside the tertiary training programme, formalised training modules are also being explored by Pinnacle Midlands Health Network to support the suite of tasks PCAs are able to undertake.

Service objectives

- Contribute to the provision of quality care and experience for patient
- Enable better patient flow saving patient and clinician time
- Expand the primary care workforce
- Enable clinicians to work at top of scope

Service key responsibilities

- Provide quality customer service to all persons interacting with the centre
- Provide administrative support tasks in order to maintain the smooth and effective running of the practice
- Assist in patient care under direction and delegation of the Registered Nurse
- Communicate effectively and liaise appropriately between the patient and health team members
- Document patient communication and care provided accurately and appropriately
- Provide continuous quality improvement and assist the clinical team in the implementation of quality initiatives
- Ensure safe work practices are adhered to
- Participate in training that supports the development of the PCA role

Building a sustainable workforce

Initially PCAs start with a basic set of tasks, such as taking blood pressure, weight, height, and as they prove capable and are delegated tasks, further tasks are added to standard work being undertaken. A staged approach to the development of the PCA is best undertaken, and there will be variance in the range of responsibility depending on the individual needs of practices. As the range widens the number of PCAs required may need to increase. PCAs play a key role in the marketing, registration, activation and training of patients onto the patient portal, with the portal being a key enabler within the Health Care Home.



Tasks are signed off in a workbook by nurse mentors upon demonstration of activities being performed under supervision and also independently, and when all requirements of direction and delegation have been met.

Future development will include a key role in health promotion/ health coaching. This function will provide patient support and education to enable self –management, the end goal being patients living well with long term conditions.

PCA suggested stages of development depending on PCA existing skills and practice development plans

Stage One	 Rooming (if facility allows)
	Collection of basic pre consultation metrics data (height, weight,
	blood pressure, temperature, BMI)
	Urinalysis
	Pregnancy testing
	 Smoking – initially: asking smoking status and offering brief
	advice
	Routine visual acuity
	Glucose finger prick testing
	 Infection control- sterilisation, clinical waste, cleandown of beds
	 Routine recalls - using patient prompt to alert team to overdue
	screening (as part of rooming/ basic observations)
	 Breast screening registration for eligible age group
	 Promote pt portal registration and activation- patient portal
	champion
	Stock ordering
	Restocking all clinical areas
	Huddle lead
	 Update visual display board with quality results and Health Care
	Home dashboard measures
	Chaperoning
	 Monthly control checks (e.g glucose meters, dated stock)
Stage two	Phlebotomy
	Routine 12 lead ECG recording
	Spirometry
	 Drug testing-ESR & non ESR
	Audiometry
	 Medicals and pre employment work up prior to seeing GP
	Drivers licence medical support
	 Smoking: giving cessation support
	 Minor surgery-set up , assistance, clean up
	 Dressings-post clinical assessments
	 Liaising with patients re results/follow up (eg inr notification) using
	available technology
	 Scheduling follow up with patients
	Continuous Improvement Champion
	Recall management system- in partnership with the nursing team
	and PAC
Advanced role	Health coaching- consider Stanford training
	Point of care testing
	 Medication compliance-supporting pts, not administration of meds
	 B4 School programme - support process
	Management of practice newsletter
	 Management of Facebook page